

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 SEPTEMBER 2015

	Quarter ended		Year-to-date ended	
	30.9.2015 (Unaudited)	30.9.2014 (Unaudited)	30.9.2015 (Unaudited)	30.9.2014 (Unaudited)
	RM'000	RM'000	RM'000	RM'000
Revenue	241,677	219,119	751,649	625,927
Cost of sales	<u>(184,474)</u>	<u>(155,116)</u>	<u>(560,211)</u>	<u>(437,116)</u>
Gross profit	57,203	64,003	191,438	188,811
Other income	2,811	1,775	6,128	4,600
Distribution expenses	(11,151)	(10,559)	(31,553)	(29,134)
Selling and administrative expenses	(32,308)	(22,587)	(86,118)	(62,112)
Profit before tax	<u>16,555</u>	<u>32,632</u>	<u>79,895</u>	<u>102,165</u>
Income tax expense				
- Current tax	(4,169)	(5,724)	(29,382)	(26,222)
- Deferred tax	(602)	(1,890)	8,338	672
Profit net of tax for the period	<u>11,784</u>	<u>25,018</u>	<u>58,851</u>	<u>76,615</u>
Earnings per ordinary share (sen)	<u>7.17</u>	<u>15.22</u>	<u>35.80</u>	<u>46.61</u>

The Consolidated Statement of Profit or Loss should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 SEPTEMBER 2015**

	<u>Quarter ended</u>		<u>Year-to-date ended</u>	
	30.9.2015 (Unaudited)	30.9.2014 (Unaudited)	30.9.2015 (Unaudited)	30.9.2014 (Unaudited)
	RM'000	RM'000	RM'000	RM'000
Profit for the period	11,784	25,018	58,851	76,615
Exchange differences on translation of foreign currency from a foreign subsidiary	214	1	120	54
Total comprehensive income for the period	<u>11,998</u>	<u>25,019</u>	<u>58,971</u>	<u>76,669</u>
Total comprehensive income attributable to : Shareholders' equity	<u>11,998</u>	<u>25,019</u>	<u>58,971</u>	<u>76,669</u>

The Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2015

	As at 30.9.2015 (Unaudited)	As at 31.12.2014 (Audited)
	RM'000	RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	63,661	66,704
Intangible asset	4,782	4,782
Deferred tax asset	13,272	4,938
	<u>81,715</u>	<u>76,424</u>
Current assets		
Inventories	76,455	84,429
Trade and other receivables	21,371	28,434
Cash and cash equivalents	225,702	173,272
	<u>323,528</u>	<u>286,135</u>
TOTAL ASSETS	<u><u>405,243</u></u>	<u><u>362,559</u></u>
EQUITY AND LIABILITIES		
Equity		
Share capital	164,386	164,386
Share premium	685	685
Other reserves	1,728	1,608
Retained earnings	49,718	64,841
Total equity attributable to owners of the parent	<u>216,517</u>	<u>231,520</u>
Non-current liability		
Deferred tax liability	21	25
Current liabilities		
Trade and other payables	177,611	124,378
Current tax payable	11,094	6,636
	<u>188,705</u>	<u>131,014</u>
Total liabilities	<u>188,726</u>	<u>131,039</u>
TOTAL EQUITY AND LIABILITIES	<u><u>405,243</u></u>	<u><u>362,559</u></u>
Net Assets per share (RM)	<u><u>1.32</u></u>	<u><u>1.41</u></u>

The Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR-TO-DATE ENDED 30 SEPTEMBER 2015**

	←----- Attributable to equity holders of the Company ----->					
	←----- Non-distributable ----->				Distributable	
	Share Capital	Share Premium	Capital Redemption Reserve	Foreign Currency Translation Reserve	Retained Earnings	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 January 2015	164,386	685	1,365	243	64,841	231,520
Total comprehensive income for the financial period	-	-	-	120	58,851	58,971
Dividends on ordinary shares	-	-	-	-	(73,974)	(73,974)
At 30 September 2015	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>363</u>	<u>49,718</u>	<u>216,517</u>
At 1 January 2014	164,386	685	1,365	141	67,734	234,311
Total comprehensive income for the financial period	-	-	-	54	76,615	76,669
Dividends on ordinary shares	-	-	-	-	(86,302)	(86,302)
At 30 September 2014	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>195</u>	<u>58,047</u>	<u>224,678</u>

The Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEAR-TO-DATE ENDED 30 SEPTEMBER 2015

	Year-to-date ended	
	30.9.2015 RM'000 (Unaudited)	30.9.2014 RM'000 (Unaudited)
Cash flows from operating activities		
Profit before tax	79,895	102,165
Adjustments for:		
Property, plant and equipment		
- Depreciation	5,623	5,906
- Loss/(gain) on disposal	26	(1,189)
Interest income	(5,297)	(4,141)
Impairment loss on trade receivables	147	133
Allowance for stock obsolescences	1,067	438
Unrealised foreign exchange gain	(976)	(31)
Operating profit before working capital changes	80,485	103,281
(Increase)/decrease in receivables	(1,338)	3,836
Decrease/(increase) in inventories	6,907	(8,725)
Increase in payables	64,896	31,052
Cash generated from operations	150,950	129,444
Tax paid	(24,924)	(28,911)
Net cash generated from operating activities	126,026	100,533
Cash flows from investing activities		
Purchase of property, plant and equipment	(2,613)	(1,625)
Proceeds from disposal of equipment	1	1,718
Interest received	5,297	4,141
Net cash generated from investing activities	2,685	4,234
Cash flows from financing activities		
Dividends paid	(73,974)	(86,302)
(Repayment to)/payment made on behalf by related companies	(2,427)	15,487
Repayment to penultimate holding company	(6)	(62)
Net cash used in financing activities	(76,407)	(70,877)
Net increase in cash and cash equivalents	52,304	33,890
Effects of foreign exchange rate changes	126	54
Cash and cash equivalents at beginning of year	173,272	152,883
Cash and cash equivalents at 30 September	225,702	186,827

The Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.